

D-Link Reports Second Quarter 2025 Financial Results

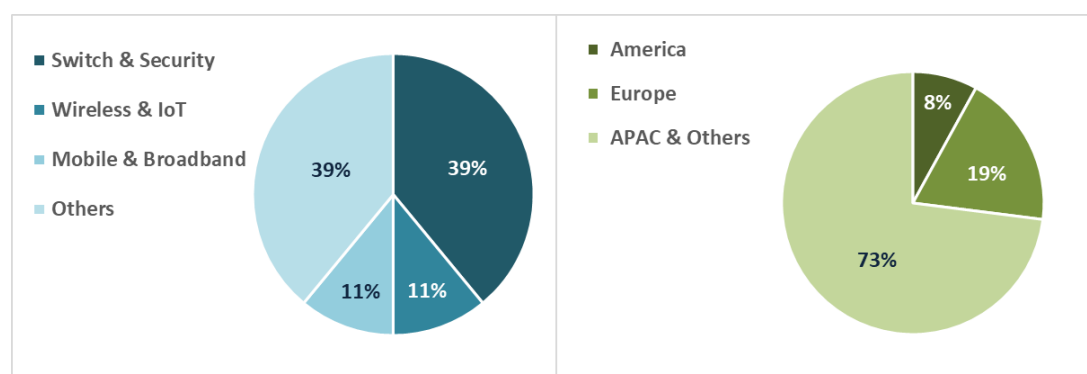
Taipei, August 13, 2025- D-Link today announced its net revenue of NT\$3,151 million for the second quarter 2025, a decrease of 15.3% YoY; Gross profit was NT\$786 million, a decrease of 5.4% YoY; D-Link's 2Q25 operating loss was reported at NT\$66 million. D-Link's Second quarter net loss was NT\$130 million, net loss attributable to owners of parent was NT\$138 million, and EPS was NT\$-0.23.

With respect to 2Q25 consolidated revenue by product category, Switch & Security products accounted for 39% of sales revenue, followed by Wireless & IoT at 11%, Mobile & Broadband at 11%, and Others at 39%. From a geographic perspective, 2Q25 revenue contribution from Europe and America were 19% and 8%, respectively, and from Asia Pacific & Others was 73%.

2Q25 Income Statement – QoQ/YoY Comparison:

NT\$M	Quarterly Results			YTD Results				
	2Q24	1Q25	2Q25	QoQ %	YoY %	YT 2Q24	YT 2Q25	YoY %
Net Sales	3,720	3,337	3,151	(5.6)	(15.3)	7,284	6,487	(10.9)
Gross Profit	831	805	786	(2.4)	(5.4)	1,716	1,590	(7.3)
Operating Expenses	948	862	852	(1.2)	(10.1)	1,911	1,713	(10.4)
Operating Income (Loss)	(117)	(57)	(66)	(15.8)	43.6	(196)	(123)	37.2
Total Non-Op. Inc. (Loss)	258	(29)	(26)	10.3	(110.1)	333	(55)	(116.5)
Income Before Tax	141	(86)	(92)	(7.0)	(165.2)	137	(178)	(229.9)
Net Income (Loss)	75	(125)	(130)	(4.0)	(273.3)	30	(256)	(953.3)
Non-controlling Interests	53	40	8	(80.0)	(84.9)	61	47	(23.0)
Net Income (Loss) Attributable to Parent	22	(165)	(138)	16.4	(727.3)	(31)	(303)	(877.4)
EPS (NT\$)	0.04	(0.28)	(0.23)			(0.05)	(0.51)	
Outstanding shares (m)	598	599	599			598	599	
Gross Profit % (GP %)	22.3%	24.1%	24.9%			23.6%	24.5%	
Operating Expenses % (OPEX %)	25.5%	25.8%	27.0%			26.2%	26.4%	
Operating Margin % (OPM %)	-3.2%	-1.7%	-2.1%			-2.7%	-1.9%	
Net Income % (NI %)	0.6%	-5.0%	-4.4%			-0.4%	-4.7%	
Return on Equity (ROE)						0.3%	-2.3%	

2Q25 Sales Breakdown:



Investor Relations

Joanne Chen, *Executive Vice President*

886-2-6600-0123 #6312

Investor Relations: http://www.ir-cloud.com/taiwan/2332/irwebsite_c/index.php